

Hearing Date and Time: December 19, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Dennis F. Dunne
Evan R. Fleck
MILBANK, TWEED, HADLEY & M^cCLOY LLP
1 Chase Manhattan Plaza
New York, New York 10005
Telephone: (212) 530-5000

and

David S. Cohen
MILBANK, TWEED, HADLEY & McCLOY LLP
1850 K Street N.W., Suite 1100
Washington, DC 20006
Telephone: (202) 835-7500
Facsimile: (202) 835-7586

Counsel for Official Committee of Unsecured
Creditors of Lehman Brothers Holdings Inc., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
-----X

**NOTICE OF ADJOURNMENT OF HEARING ON OMNIBUS APPLICATION OF (I)
INDIVIDUAL MEMBERS OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS AND (II) INDENTURE TRUSTEES PURSUANT TO SECTION 1129(a)(4),
OR, ALTERNATIVELY, SECTIONS 503(b)(3)(D) AND 503(b)(4) OF BANKRUPTCY
CODE FOR PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE that the hearing to consider the Omnibus Application
of (i) Individual members of Official Committee of Unsecured Creditors and (ii) Indenture
Trustees Pursuant to Section 1129(a)(4), or, Alternatively, Sections 503(b)(3)(D) and 503(b)(4)
of Bankruptcy Code For Payment of Fees and Reimbursement Of Expenses, filed January 30,
2012 [ECF Nos. 24762 and 24881], which was scheduled for November 29, 2012 at 10:00 a.m.
(Prevailing Eastern Time), **has been adjourned to December 19, 2012 at 2:00 p.m. (Prevailing**

Eastern Time), or as soon thereafter as counsel may be heard (the “Hearing”). The Hearing shall be held before the Honorable James M. Peck, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, Room 601. The Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: New York, New York
November 26, 2012

MILBANK, TWEED, HADLEY & M^CCLOY LLP

By: /s/ Dennis F. Dunne

Dennis F. Dunne
Evan R. Fleck
Dennis C. O'Donnell
1 Chase Manhattan Plaza
New York, New York 10005
Telephone: (212) 530-5000

David S. Cohen
1850 K Street N.W., Suite 1100
Washington, DC 20006
Telephone: (202) 835-7500
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